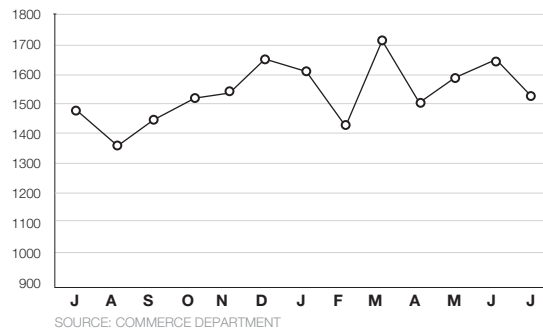


## Residential Construction/Sales

13 months of housing starts and existing-home sales

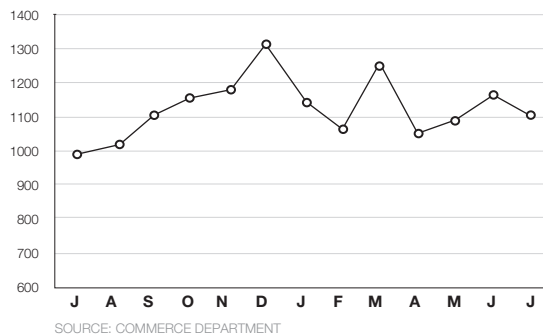
### Total starts

(in thousands, SAAR) July: 1,534,000



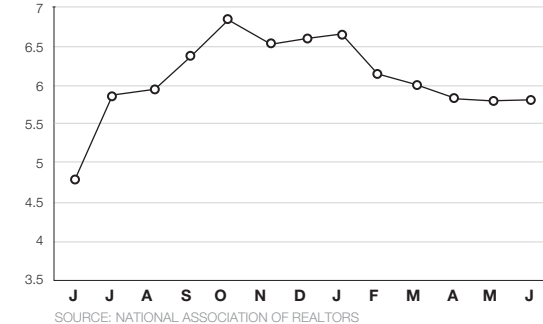
### Single-family starts

(in thousands, SAAR) July: 1,111,000



### Existing-home sales

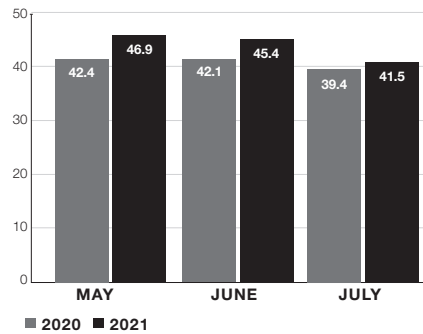
(in millions, SAAR) June: 5,860,000



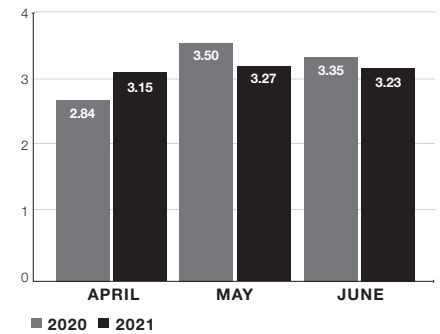
## Monthly Retail Sales, not adjusted

home centers and pro dealers (NAICS 444) and hardware stores (NAICS 44413)

### NAICS 444 (sales in \$ billions)

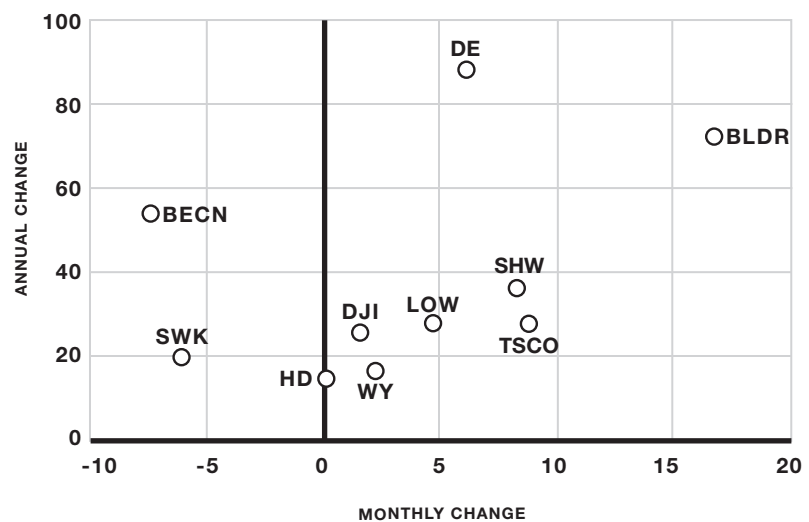


### NAICS 44413 (sales in \$ billions)



## HBSDealer Stock Roundup

the percent-change performance of stocks based on Aug 19 prices

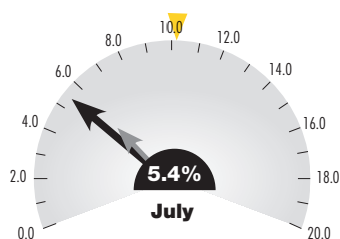


BEEN (BEACON); BLDR (BUILDERS FIRSTSOURCE); BMCH (BMC STOCK HOLDINGS); DE (DEERE & CO.); HD (HOME DEPOT); LOW (LOWE'S); SHW (SHERWIN-WILLIAMS); SWK (STANLEY); TSCO (TRACTOR SUPPLY); WY (WEYERHAEUSER); DJIA (DOW JONES INDUSTRIAL AVERAGE)

## Consumer Watch

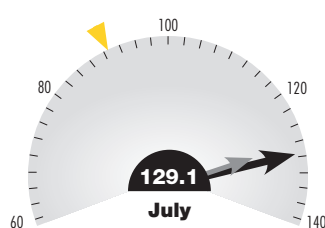
### Unemployment rate

for the entire United States



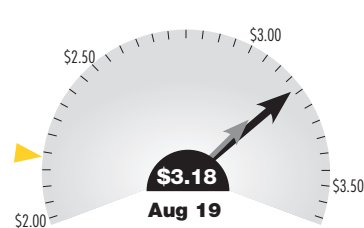
### Consumer confidence

indexed to a value of 100 in 1985



### Gas prices

average price per gallon (regular)



Current  
Prior month  
Prior year

SOURCES: LABOR DEPARTMENT, THE CONFERENCE BOARD, AAA