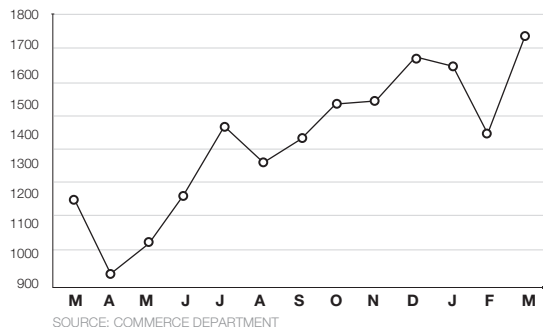


## Residential Construction/Sales

13 months of housing starts and existing-home sales

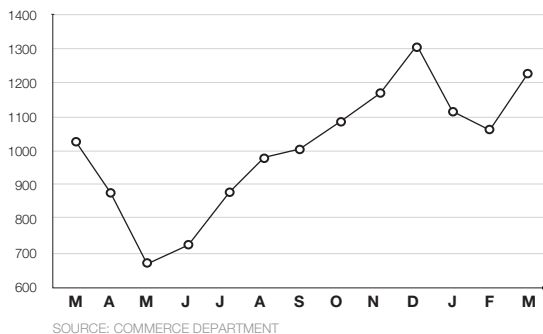
### Total starts

(in thousands, SAAR) Mar.: 1,739,000



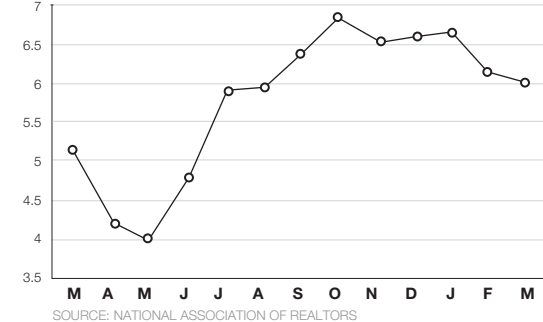
### Single-family starts

(in thousands, SAAR) Mar.: 1,238,000



### Existing-home sales

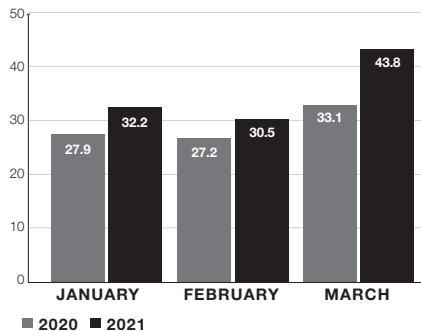
(in millions, SAAR) Mar.: 6,010,000



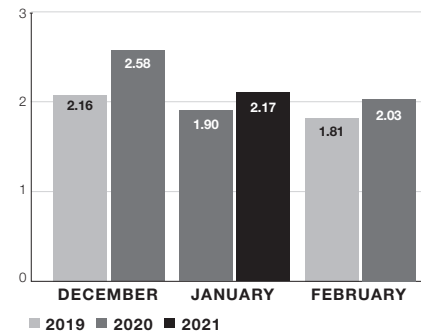
## Monthly Retail Sales, not adjusted

home centers and pro dealers (NAICS 444) and hardware stores (NAICS 44413)

### NAICS 444 (sales in \$ billions)



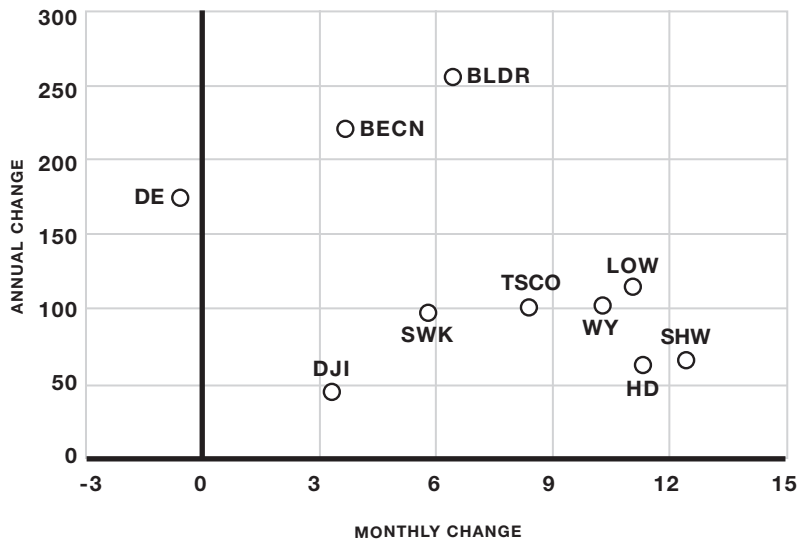
### NAICS 44413 (sales in \$ billions)



SOURCE: MONTHLY RETAIL TRADE REPORT FROM THE U.S. CENSUS BUREAU

## HBSDealer Stock Roundup

the percent-change performance of stocks based on April. 22 prices

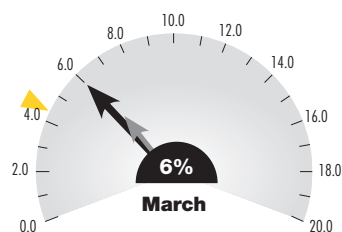


BECN (BEACON); BLDR (BUILDERS FIRSTSOURCE); BMCH (BMC STOCK HOLDINGS); DE (DEERE & CO.); HD (HOME DEPOT); LOW (LOWE'S); SHW (SHERWIN-WILLIAMS); SWK (STANLEY); TSCO (TRACTOR SUPPLY); WY (WEYERHAEUSER); DJIA (DOW JONES INDUSTRIAL AVERAGE)

## Consumer Watch

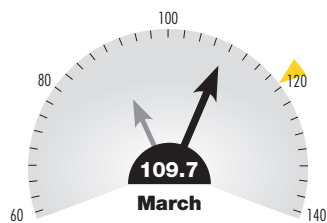
### Unemployment rate

for the entire United States



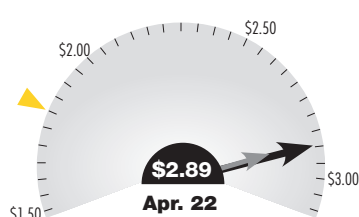
### Consumer confidence

indexed to a value of 100 in 1985



### Gas prices

average price per gallon (regular)



■ Current  
■ Prior month  
■ Prior year

SOURCES: LABOR DEPARTMENT, THE CONFERENCE BOARD, AAA